

Overview of Oncology - India

Total Companies	Total Funding	Funded Companies
94	\$185M	55

Exits	Series A+	Series C+	Deadpooled Companies
3	14	4	9

Top Companies in the sector by total funding

Company	Total Funding (USD)
Perfint Healthcare	40.1M
Immuneel	27.4M
Zumutor	26.2M
ImmunoACT	15.9M
Niramai	14M
Panacea	9.57M
OncoStem	9M
Epigeneres	7.85M
Invictus Oncology	6.99M
Theramyt Novobiologics	4.4M

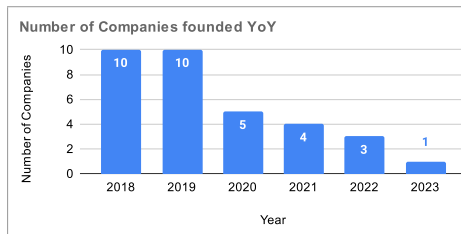
Top Funded Business Model

Business Model	Total Funding (USD)	Notable Companies
Oncology > Drugs > Diversified	27.1M	ImmunoACT, Immuneel

Entrepreneurial Activity

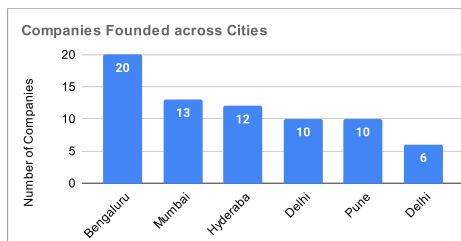
Number of companies founded YoY

Year	Number of Companies
2018	10
2019	10
2020	5
2021	4
2022	3
2023	1
2024 (YTD)	-



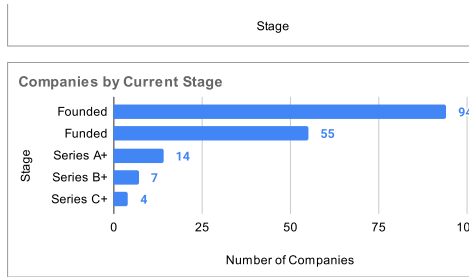
Companies Founded across Cities

Cities	Number of Companies
Bengaluru	20
Mumbai	13
Hyderabad	12
Delhi NCR	10
Pune	10
Delhi	6



Companies by their current stage

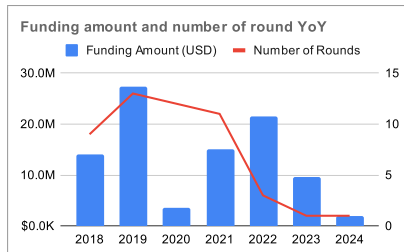
Stage	Number of Companies
Founded	94
Funded	55
Series A+	14
Series B+	7
Series C+	4



Investment trends

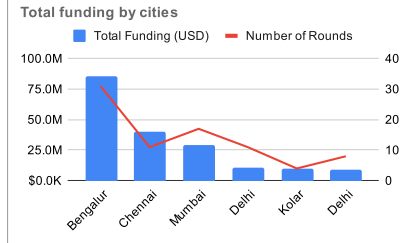
Funding Amount and number of rounds YoY

Year	Funding Amount (USD)	Number of Rounds
2018	14.0M	9
2019	27.3M	13
2020	3.7M	12
2021	14.9M	11
2022	21.5M	3
2023	9.7M	1
2024	1.9M	1



Total funding by cities

Cities	Total Funding (USD)	Number of Rounds
Bengaluru	85.7M	31
Chennai	40.3M	11
Mumbai	29.5M	17
Delhi NCR	10.9M	11
Kolar	9.6M	4
Delhi	9.0M	8



Recent Funding Rounds

Date of Funding	Company	Funding Amount (USD)	Round Name
Jan 17, 2024	Cellogen Therapeutics	1.93M	Seed
May 31, 2023	ImmunoACT	9.67M	Series B
Dec 19, 2022	NKure Therapeutics	481K	Seed
Jun 21, 2022	Immuneel	15M	Series A
Jan 18, 2022	Epigeneres	6M	Series B
Dec 09, 2021	Zumutor	6.2M	Series A
Nov 19, 2021	ImmunoACT	6.2M	Series A
Oct 11, 2021	ImmunoACT	13.3K	Seed
Sep 21, 2021	Kozhnosys	67.8K	Seed
Jun 22, 2021	Regrow	294K	Seed

Acquisitions

Date	Company	Round	Acquirer
Jun 17, 2014	Cipla Biotec	Acqui-Hired	Cipla

IPOs

Date	Company
Oct 12, 2017	Beta Drugs
--	Transgene Biotek